

## **Items Needed for Medicaid Application For Nursing Home Care**

Please bring in copies (**both sides of every document**) of any and all of the following documents that concern the Medicaid applicant. If you have any questions, please feel free to call upon us.

- Driver's License or state issued photo identification card
- Social security card, both sides
- Birth certificate or other birth record (i.e. baptismal certificate)
- Marriage license, divorce decree, death certificate of spouse, military service records
- Check or "Award Letter" from Social Security, SSI, Veterans Benefits, Worker's Compensation or other disability
- Check or "Award Letter" from pension, retirement benefits or Unemployment Insurance
- Proof of money from other sources (loans, gifts from friends, relatives, rental income)
- Deed, current tax bill and most recent mortgage statement
- Title, registration, contract and/or payment book for all motor vehicles
- All long term care insurance (individual and group) policies
- All life insurance policies (individual and group) including cash surrender value, face value and death benefit for each policy
- Copies of both sides of health insurance card and premium notices
- All stock certificates
- All savings bonds
- Monthly, quarterly or annual statements or passbook for **all financial accounts owned during the last five (5) year period, even if the account is now closed**, including checking, savings, money market, certificates of deposit, credit union accounts, trust funds, retirement accounts, investment accounts and annuities
- Copies of all checks issued for an amount over \$1,000
- Copies of all deposits for an amount over \$1,000

- Copies of tax returns for last five (5) years
- Safe deposit box information
- Proof of ownership and value of burial lots or prepaid burial plans
- Medicare card, both sides
- Doctor, hospital or dental bills or prescription forms for last three (3) months
- Nursing home bills for the last three (3) months
- Power of Attorney for Health Care and Power of Attorney for Property
- Will and/or Trust